

TO: (name of lender) _____

Individual-If you check this box, provide Financial Information only about yourself

Joint with _____ Relationship _____ If you check this box provide Financial Information about yourself and the other person

PERSONAL FINANCIAL STATEMENT OF

NOTE: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1014)

Name _____ Birth Date _____ -Statement Date _____

Address _____ City _____ State/Zip _____ Social Sec. No _____

Home Phone _____ No. of Dependents _____ Bus. Or Occupation _____ Bus. Phone _____

NOTE: COMPLETE ALL OF SECTION II BEFORE SECTION I

SECTION I

ASSETS	
1. Cash on Hand in Banks - Sec. II-A	\$
2. Cash Value of Life Insurance - Sec. II-B	\$
3. U.S Gov. Securities - Sec. II-C	\$
4 Other Marketable Securities -Sec. II-C	\$
5. Notes & Accounts Receivable- Good -Sec. II-D	\$
6. Other Assets Readily Convertible to Cash- Itemize	\$
7	\$
8	\$
9	\$
10. TOTAL CURRENT ASSETS	\$
11. Real Estate Owned -Sec. II-E	\$
12. Mortgages & Contracts Owned -Sec. II-F	\$
13. Notes & Accounts Receivable -Doubtful -Sec. II-D	\$
14. Notes Due from Relatives and Friends -Sec. II-D	\$
15. Other Securities- Not Readily Marketable -Sec. II-C	\$
16 Personal Property - Sec. II-G	\$
17 Other Assets- Itemize	\$
18	\$
19	\$
20 Total Assets	\$
LIABILITIES	
21. Notes Due to Banks -Sec. II-A	\$
22. Notes Due to Relatives & Friends -Sec. II-H	\$
23. Notes Due to Others -Sec. II-H	\$
24. Accounts & Bills Payable -Sec. II-H	\$
25. Unpaid Income Taxes & Interest -Sec. II-H	\$
26. Other Unpaid Taxes & Interest -Sec. II-H	\$
27. Loans on Life Insurance Policies -Sec. II-B	\$
28. Contract Accounts Payable -Sec. II-H	\$
29. Cash Rent Owed	\$
30. Other Liabilities Due within 1 Year- Itemize	\$
31	\$
32	\$
33. TOTAL CURRENT LIABILITIES	\$

SECTION I CONTINUED

34. Real Estate Mortgages Payable -Sec. II-E	\$
35. Liens & Assessments Payable	\$
36. Other Debts- Itemized	\$
37	\$
38 Total Liabilities	\$
39. Net Worth (Total Minus Total Liabilities)	\$
40. TOTAL LIABILITIES & NET WORTH	\$

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary, Bonuses & commissions	\$	Income Taxes	\$
Dividends & Interest	\$	Other Taxes	\$
Rental & Lease Income (Net)	\$	Insurance premiums	\$
Alimony, child support, or separate maintenance	\$	Mortgage Payments	\$
income need not be revealed if you do not wish	\$	Rent Payable	\$
to have to considered as a basis for repaying	\$	Other Expenses	\$
this obligation. Other Income- Itemize	\$		\$
Provide the following information only if Joint Credit is checked above.	\$		\$
Only Persons Salary, Bonuses & Commissions	\$		\$
Alimony, child support, or separate maintenance income need	\$	TOTAL	\$
not be revealed if you do not wish to have it considered	\$		
as a basis for repaying this obligation	\$		
. Other Income of Other Person- Itemize	\$		
TOTAL	\$		

CONTINGENT LIABILITIES

		As Endorser, Co-maker or Guarantor	
GENERAL INFORMATION		On Leases or Contracts	
Are any Assets Pledged	<input type="checkbox"/> No <input type="checkbox"/> Yes (See Section II)	Legal Claims	
Are you a Defendant in any Suits or Legal Actions?	<input type="checkbox"/> No <input type="checkbox"/> Yes	Federal-State Income Taxes	
(Explain)		Other-	

SECTION II

A. CASH IN BANKS AND NOTES DUE TO BANKS (List all Real Estate Loans in Section II-E)

Name Of Bank	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	COLLATERAL (If Any) & Type of Ownership
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	
		Cash on Hand	\$	\$	
		TOTALS	\$	\$	
			(Enter Sec. 1 Line 1)	(Enter Sec. 1 Line 21)	

SECTION II CONTINUED

B. LIFE INSURANCE (List only those Policies that you own)

Company	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	Beneficiary
	\$	\$	\$	\$	
	\$	\$	\$	\$	
	\$	\$	\$	\$	
	\$	\$	\$	\$	
	\$	\$	\$	\$	
	\$	\$	\$	\$	
TOTALS		\$	\$		

Enter Sec. 1 Ln 2 Enter Sec.1 Ln 27

C. SECURITIES OWNED (Including U.S Gov't Bonds and all other Stocks and Bonds)

Face Value- Bonds No. of Shares Stock	DESCRIPTION- Indicate those Not Registered in Your Name	Type of Ownership	Cost	Market Value U.S.Gov. Sec.	Markey Value marketable Sec.	Market Value- Not Readily Marketable SECURITIES	Amount Pledged to Secured Loans
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$
			\$	\$	\$	\$	\$
TOTALS				\$	\$	\$	\$

Enter Sec. 1 Ln. 3 Enter Sec 1 Ln 4 Enter Sec 1 Ln.15

D. NOTES AND ACCOUNTS RECEIVABLE (Money Payable or Owed to You Individually- Indicate by a "X" if others have an Ownership Interest)

Maker/Debtor (X)	When Due	Original Amount	Balance Due Good Accounts	Balance Due Doubtful Accounts	Bal. Due Notes Rel. & Friends	Security (if Any)
		\$	\$	\$	\$	
		\$	\$	\$	\$	
		\$	\$	\$	\$	
		\$	\$	\$	\$	

E. REAL ESTATE OWNED (Indicate by a "X" if Others have an Ownership Interest)

Title In Name Of (X)	Description & Location	Date Acquired	Original Cost	Present Value of Real Estate
			\$	\$
			\$	\$
			\$	\$
			\$	\$

MORTGAGE OR CONTRACT PAYABLE

TOTAL (Enter Sec. 1 Ln 11)

\$

Amount of Ins. Carried	Balance Due	Payment	Maturity	To Whom Payable
\$				
\$				
\$				
\$				

SECTION II CONT.

F. MORTGAGES AND CONTRACTS OWNED (Indicate by a "X" if Others have an Ownership Interest)

Maker (X)		Property Covered	Starting Date	Payment	Maturity	Balance Due
Name	Address					
				\$		\$
				\$		\$
				\$		\$
				\$		\$
TOTAL (Enter Sec. 1 Ln. 12)						\$

G. PERSONAL PROPERTY (Indicate by a "X" if Others have an Ownership Interest)

Description	Date When New	Cost When New	Value Today	LOANS ON PROPERTY	
				Balance Due	To Whom Payable
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	
		\$	\$	\$	
TOTAL (Enter Sec. 1 Ln. 16)			\$	\$	

H. NOTES (Other than Bank, Mortgage and Insurance Company Loans)

ACCOUNTS AND BILLS AND CONTRACTS PAYABLE

Payable To	Other Obligors (if Any)	When Due	Notes Due to Rel. & Friends	Notes Due "Others" (Not Banks)	Accounts & Bills Payable	Contracts Payable	Collateral (if Any)
			\$	\$	\$	\$	
			\$	\$	\$	\$	
			\$	\$	\$	\$	
TOTALS			\$	\$	\$	\$	
			Enter Sec 1 Ln22	Enter Sec. 1 Ln 23	Enter Sec. 1 Ln. 23	Enter Sec. 1 Ln. 26	

For the purpose of procuring credit from time to time I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items indicated on this statement. In addition, each individual signing below authorizes the Lender to check their individual credit account and employment history and have a credit reporting agency prepare a consumer credit report on them. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse change in such financial condition.

Date Signed _____

Signature _____

Signature _____

(Other Person if Applicable)